



PAPA – Phosphoric Acid and Phosphates Association

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A sector group of Cefic



What is PAPA?



 Phosphoric Acid and phosphates association (PAPA) is a Sector Group of Cefic (European chemical industry Council)

 Representing the European manufacturer of Purified Phosphoric Acid and Food Phosphate salts.

 Phosphoric Acid and its Salts have very wide utilization in the food and technical industry (all non-agriculture and non-feed applications)

P recycling?



Because phosphates are produced from ore and mining it is a non-infinite available raw material

- Industry has always been promoting cautious utilization and looking into potential recycling routes
- EU programs to promote recycling provide a positive push
 - Farm to Fork
 - Green deal

A sector group of Cefic P identified as a critical raw material

What we can support



- PAPA industry has broad knowledge of phosphate chemistry and technology
 - Extraction method
 - Purification process
 - Shape salt functionality for specific application
- Close contact with very large number of Downstream Users

Today main hurdles



 Due to the current legal framework P recovered from sewage sludge can hardly be used in today's key applications

• Image / perception: Would be Downstream users willing to use phosphates coming from e.g. manure?

 Need significant investment to keep recycled P as a separate processing route (dedicated equipment and storage tanks)



Thank you for your attention

